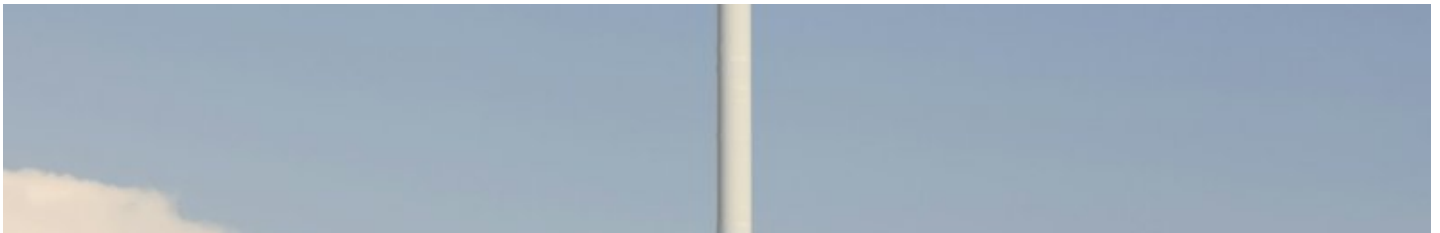


GR-2026-30 | 2026 LENS | GLOBAL • ASIA

The next enterprise: AI, energy and real assets

The strongest strategy connects technology to an existing customer need and a fundable operating model.



Illustrative photograph; no project or client endorsement implied.

THE EVIDENCE

Stanford AI Index 2026 reports 88% organisational adoption. IEA 2026 expects 23 million electric-car sales in 2026; the measures are unrelated and must not be added.

THE BUSINESS IMPLICATION

Our directional view to 2030 favours disciplined integration: energy for compute, automation for logistics and data for asset management. This is a GIS Reserve judgement, not a quantified market prediction. Invest in stages with clear evidence thresholds and an explicit stop decision.

WATCH THE DOWNSIDE

A theme can grow while individual projects fail. Customer economics, execution capability and balance-sheet resilience remain decisive.

DECISION FRAMEWORK

2026-27	Validate demand and pilot economics
2028-29	Scale only proven operating units
2030	Reassess moat, capital and exit

COMMISSIONED SCOPE

Integrated business plan, enterprise assessment, capital roadmap and specialist-resource coordination.

Request a tailored full report and quotation: gisreserve.com/contact

SOURCES & METHOD

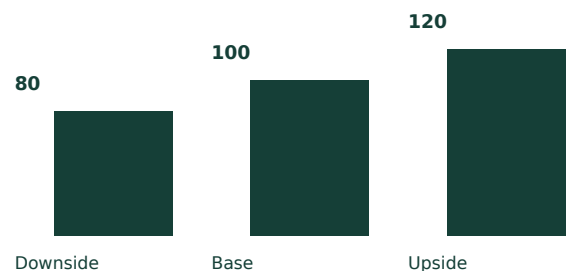
1. Stanford HAI, AI Index 2026
2. IEA, Global EV Outlook 2026

Source links are clickable. Image credit and full source URLs appear in the online brief.

Newly published 20 Sep 2026; year denotes subject lens. Scenarios are illustrative, not investment forecasts. Full reports are commissioned under a separate scope and fee. No assurance of funding.

Illustrative 2030 business-revenue scenarios

Unit: index



GIS Reserve illustrative sensitivity; not observed market data or a forecast. $\pm 20\%$ against a hypothetical baseline.

